

Digitize Your JDE with Integrated eSignature Workflows



KEY POINTS

- Built with JDE toolset
- No additional hardware dependencies
- Rapid installation
- Easy upgrades, no vanilla JDE objects impacted

RELEASES SUPPORTED

- EnterpriseOne 8.12, 9.0, 9.1 and 9.2
- Works on all hardware platforms supported by E1

In Partnership With:



Increase productivity, reduce cycles, and close deals faster with secure and reliable DocuSign agreement solutions that are already integrated with powerful Oracle cloud solutions.



ERPSign for Oracle JD Edwards is an eSignature and Digital Transaction Management (DTM) Automation tool which provides feature-rich APIs to manage any kind of eSignature transaction scenarios within JDE. Partnering with DocuSign, the global standard for DTM, ERPSign is the easiest way to send, sign, track and manage the complete lifecycle within JDE.

Robust Feature Set:

- **eSignature APIs** - Robust set of APIs to manage various eSignature scenarios
- **Multiple Document Types** - PDF, DOC, RTF, TXT, XLS, PPT, JPG, GIF and many more, from sources such as UBE, BI Publisher, Media Objects and Network files
- **Complex Recipient Routing** - Near unlimited recipients, send orders, mix and match document signature profiles
- **Email and In-App Signing** - Signatures can be managed through emails (non-JDE entities) or via in-app signing (JDE users)
- **Auto Reminders** - System can send reminders at custom designated intervals, and auto cancel based on thresholds
- **Deferred Mode** - Handle complex scenarios (multiple UBEs with long running times etc.) via deferred mode support
- **Certificate of Completion** - Information from the audit trail, illustrating who signed, timestamps detailing when and where each person signed, and the completed document itself.
- **Supplemental Documents** - Include additional information, such as legal disclosures or terms and conditions for signer acknowledgment, as a different and distinct part of an envelope so that signers can easily view and accept the supplemental documents, as required by the sender.
- **Cloud Integration** - Retrieve documents from cloud storage services, including Google Drive, Microsoft Office 365, Box, Dropbox, Evernote, Microsoft SkyDrive, Egnyte & Citrix ShareFile.
- **Serial, Parallel and Mixed Routing Recipients** - Route documents to multiple users in serial, parallel and mixed sequencing. Require users to sign one by one or allow them all to sign at the same time.
- **Bulk Send** - Easily send the same document to a large number of recipients.
- **Document Visibility by Signer** - When sending multiple documents, restrict which signers can view and access each individual document to protect confidential information.
- **Corporate Branding** - Reflect your brand on the emails and web pages your recipients see when completing documents.

Events, Workflows and Tracking

ERP Sign for Oracle JD Edwards features a fully functional Events and Workflow engine that can be used to integrate pre- and post-eSignature processes into the DTM flow. It can be configured to execute custom scripts, launch batch jobs, send notifications and emails, trigger orchestrations and handle other custom defined events. Full end to end DTM lifecycle can be tracked.

Sample Use Cases

ERP Sign can be used to automate any eSignature and DTM transaction to meet specific use case scenarios such as:

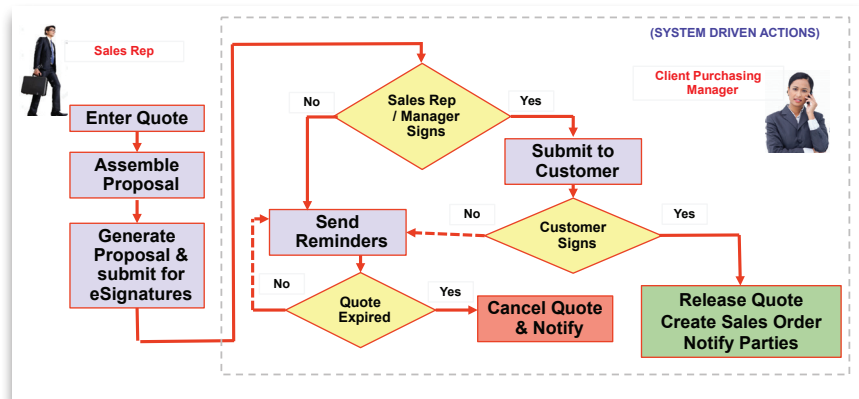
Real Estate Management – Manage real estate document workflows such as Lease Agreement, Broker Agreements and Guarantor Agreements

Contract / Agreement Management – Integrate into Sales Agreements / Proposals / Quotes and Service billing contracts

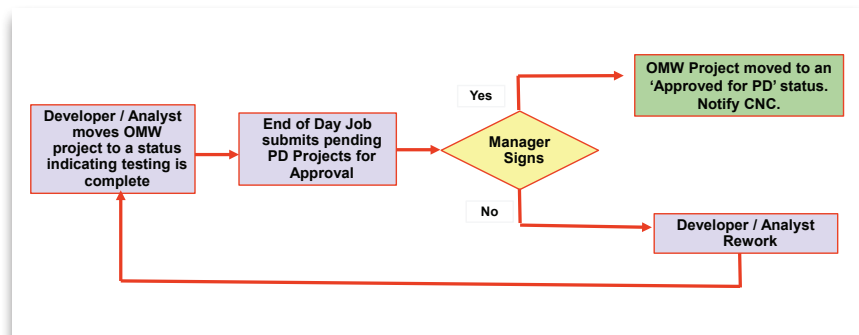
Human Resources – Manage new hire packets, offer letters, tax documents, etc.

SOX Segregation of Duties - Manage SOX compliance workflows, as well as signatures and documents with embedded tracking capabilities

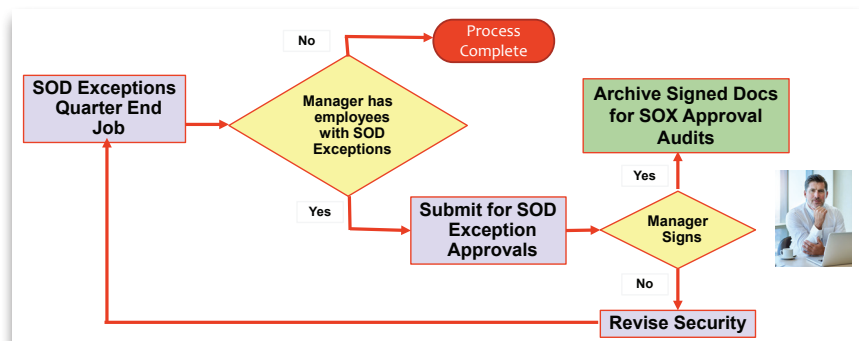
IT Package Deployment to Production - Approve, track and access important documents



Quote to Sales



Production Package Deployment



SOD Exception Approvals

On-Demand Demo Replay Available



Ready to Get Started?

Contact Circular Edge today to request a 1on1 demo or to initiate a budgetary quote.